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February 15, 2024

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PUBLIC SERVICE COMMISSION

Linda C. Bridwell Executive Director Public Service Commission 211 Sower Boulevard P.O. Box 615 Frankfort, KY 40602-0615

Re: *Notice of Merger of AT&T Corp. and AT&T Enterprises, Inc.*

Dear Ms. Bridwell,

This letter is to notify the Commission of the planned merger of AT&T Corp. and AT&T Enterprises, Inc. Both AT&T Corp. and AT&T Enterprises, Inc. are wholly-owned subsidiaries of AT&T Inc. and this is strictly an internal structural change occasioned consistent with a continuing multi-state initiative to rationalize corporate structure and will be transparent to current AT&T Corp. customers, who will continue receiving the same services; under the same rates, terms, and conditions; and backed by the same technical, financial, and managerial resources as they were receiving before the merger.

Under this merger, as shown in Exhibit 1, AT&T Corp. will merge into AT&T Enterprises, Inc., which will then convert to AT&T Enterprises, LLC., and AT&T Enterprises, LLC will be the successor in interest to AT&T Corp. In accordance with the Commission's January 8, 1998, Order entered in Administrative Case No. 370 dated January 8, 1998, and Order entered in Administrative Case No. 359 dated June 21, 1996, no Commission approval is necessary for this change.

This change is in the public interest and will enhance AT&T Enterprises, LLC's ability to provide service to customers through a more efficient organizational structure. This transformation will be transparent to customers. All AT&T Corp customers will receive advance notice of this transfer of ownership, and, after the merger, services will continue to be provided to customers on the same terms and conditions as currently stated in the tariffs, guidebooks, customer contracts and related documents of AT&T Corp. The same personnel who manage these services will continue to do so, and there will be no change in the network assets used to provide these services. In addition, AT&T Enterprises, LLC will adopt the tariffs of AT&T Corp pursuant to 807 KAR 5:011, Section 11 and will provide the appropriate Adoption Notice when it does so.

The contact information on file with the Commission for AT&T Corp. will remain the same; however, as a result of the merger, the name of the company providing services will be changed to AT&T Enterprises, LLC, on or about May 1, 2024. Customers will be advised of the name change.



Should the Commission or the Commission Staff have any questions, please feel free to contact John Tyler at (404) 273-0893.

Thank you for your assistance.

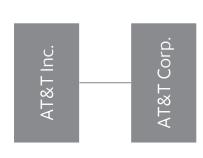
Sincerely,

John T. Tyler

AVP-Senior Legal Counsel

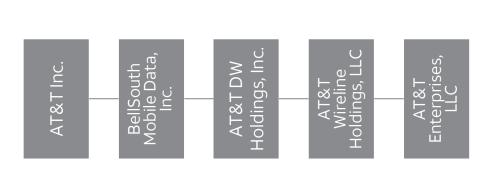
EXHIBIT 1

Current State



⊗AT&T

End State



AT&T Corp. merges into AT&T Enterprises, Inc., which then converts to AT&T Enterprises, LLC. AT&T Enterprises, LLC is the successor in interest to AT&T Corp.